

Manager Education

Concurrent Sessions

2:00-4:00 pm

Legislative Experience 2018 – Legislation, Caselaw & Implementation

Presented by CAI CLAC's legislative Co-Chairs Jeffrey A. Beaumont, Esq., CCAL, and Matt D. Ober, Esq., CCAL

You've heard what the new laws are now experience how they will impact you, your companies, your communities. This two hour interactive workshop experience will review not just the new laws and cases of interest but also, we will unpack each piece of legislation and discuss how these complex new laws will change the way our community associations must operate. We also will discuss how community managers can guide their boards to implement the policies necessary to effectively govern under these new laws, and what these policies must contain. And finally, we will address your questions and concerns about the new laws and how they will change how you manage your communities.

Condo Conundrums – Solar, Marijuana, Smoke, Parking, Noise, etc.

Presented by James R. McCormick, Jr., Esq., CCAL and Shanne Ho, PCAM, CCAM-HR

Condominiums abound in California with many owners and community managers having some manner of experience with condo communities. Condos are a unique entity and often present a variety of challenges due to the often close living quarters. For example, how easy is it to draw the line between the maintenance obligations shared between an owner and an association? How does a condo community deal with nuisance issues (noise, pets, smoking, marijuana, etc.) when owners live so close together? How are disputes between neighbors to be handled by an association? How can a community reasonably address parking issues when there aren't enough parking spaces? As if the issues that have arisen in the past aren't enough, this year condo communities will also have to address changes to laws addressing solar installations on common areas and these same communities will have to address the "balcony bill" in some form in the very near future. Take a trip down condo community lane with us and learn how best to address these condo conundrums!

Each class provides 2 hours of Continuing Education Units towards qualifying recertification.

Homeowner Leader Education

Concurrent Sessions

Session 1: 2:00-4:00 pm

Session 2: 6:00-8:00 pm

(Same classes)

Basic Essentials – Part 1

Instructor: Lisa Tashjian, Esq., Beaumont Tashjian (2:00-4:00)

Instructor: Brian D. Moreno, Esq., CCAL - SwedelsonGottlieb (6:00-8:00)

- **Overview of Common-Interest Communities:** You will learn about the industry, the legal foundation of the various types of associations and the roles of the people who help make associations function.
- **Rule Enforcement:** A demonstration and team exercise will show you the right and wrong way to handle rule enforcement.

Advanced Essentials – Reserves & Maintenance

Instructor: Brittany A Ketchum, Esq. – Beaumont Tashjian (2:00-4:00)

Instructor: 6:00-8:00 - TBD

- The Facilities Contract Process
- Roles and Responsibilities
- Ongoing Maintenance and Reserve Contracting
- Preparing the Request for Proposal (RFP)
- Selecting Contractors
- Evaluating Bids
- Contract Provisions
- Negotiating
- Successful Project Completion

EXPO Hours: 4:00- 6:00 pm

Includes 45+ tabletop vendors and experience booths, music, food, beverages, drawings and no host bar!

Reservations should be made by Feb. 21, 2018. Any reservations made after that date will incur a \$20 late fee. No refunds after Feb. 21, 2018.

EXPO TABLETOP EXHIBITORS

Action Property Management
 Alan Smith Pool Plastering, Inc.
 Alliance Association Bank
 AMS Paving, Inc.
 Andre Landscape Service, Inc.
 Animal Pest Management, Inc.
 Association Reserves - Inland Empire, LLC
 CBCI Construction
 Cornerstone Commercial & Personal
 Insurance Services, Inc.
 Empire Technologies Group, Inc.
 Epsten Grinnell & Howell, APC
 Fenton, Grant Mayfield Kaneda & Litt LLP
 Four Seasons Tree Care, Inc.
 Fox & Stephens, CPAs Inc.
 FRESHCO Painters
 Garland Restoration, Inc.
 Harvest Landscape Enterprises, Inc.
 Horizon Lighting, Inc.

Interiors: By Design
 Kriger Law Firm
 Lifetime Vinyl Fence Fabricators, Inc.
 Mission Landscape
 Mutual of Omaha Bank
 NPG Asphalt
 O'Connell Landscape
 Maintenance, Inc.
 Park West, Inc.
 Peters & Freedman, L.L.P.
 PPG Paints
 PrimeCo Construction
 RGS Landscape & Arbor Care
 Roy Palacios Insurance Agency, Inc.
 S.B.S. Lien Services
 Seacoast Commerce Bank
 Urban Tree Care, Inc.
 Villa Park Landscape, Inc.
 Vista Paint Corporation

EXPERIENCE BOOTHS

Elite Pest Management, Inc.
 EmpireWorks Reconstruction & Painting
 Environmental Concepts Landscape
 Management, Inc.
 Guard-Systems, Inc.
 ProTec Building Services

The Miller Law Firm
 Brian Berce Insurance Agency, Inc.
 Diversified Asphalt
 PatioShoppers Commercial
 Pool & Patio Furniture

MANAGER & HOMEOWNER LEADER ATTENDANCE SPONSORS

Elite Pest Management, Inc.
 Urban Tree Care, Inc.

GRIE MEMBER PRICING:

Manager & Homeowner Education including EXPO:	\$50*
Business Partner EXPO Only:	\$50*
Tabletop Exhibitor:	\$575*
10' x 10' Experience Booth:	\$775*
15' x 15' Experience Booth:	\$995*

Homeowner Leaders can pay \$50 for one session or \$60 to attend both sessions AND EXPO Experience.

*Non-members additional 50%.



EDUCATIONAL EXPO EXPERIENCE

February 27, 2018

Manager Education: 2:00-4:00 pm
 EXPO: 4:00-6:00 pm
 Homeowner Education: 2:00-4:00 pm & 6:00-8:00 pm

“UNITED WE STAND”

Pechanga Resort & Casino
45000 Pechanga Parkway
Temecula, CA 92592

REGISTER AT
www.cai-grie.org